

VALKYRIE CONSULTING

101B Court Street
Unit 6
Plymouth, MA 02360



WHO WE ARE

A hands-on team of CPAs and executive accounting and finance professionals with decades of diverse experiences, ranging from managing small biotech start-ups, to the accounting, reporting and forecasting functions of multi-national organizations.

Unlike traditional consulting firms, we're able to tap into our collective real-world and historical experiences running the accounting functions and supporting executive teams in fast-paced, growing life sciences organizations to provide our clients with a holistic offering of services, so they can focus on what matters – the "Science".



CAPABILITIES



Accounting and Finance Operations

- Daily operational accounting
- Accounts payable
- Payroll
- Financial statement preparation
- Equity admin and cap table management
- Identification and implementation of accounting, finance and equity software solutions
- Budgeting and forecasting



Technical Accounting and Reporting

- Technical accounting research and assessments
- External audit support and interface
- SEC readiness
- IPO/Reverse merger support
- US GAAP/SEC reporting
- Audit committee support



Treasury Management

- Identification of preferred banking partner(s) and account set-up
- Cash management and liquidity planning
- Implementation and management of corporate card programs
- Establishment and management of investment policy
- Financing advisory services and diligence support



Human Resources

- Payroll and benefit program set-up and ongoing administration
- New hire onboarding
- Establishment of standard workplace policies and procedures
- Workplace compliance
- Set-up and administration of 401(k) plan



Corporate Governance

- Corporate and clinical insurance program advice, set-up and administration
- Annual state and local reporting requirements compliance
- Contract review and maintenance

WHY



EXPERIENCED

Our team has a wide range of hands-on experiences at the operational, technical and strategic levels that allow us to provide life sciences companies with a holistic and realistic approach to operating.

FLEXIBLE

Our team is accustomed to working in fast-paced, high-energy environments and appreciates that flexibility is often key to accomplishing a company's strategic goals and initiatives.

CONSISTENT

Consistency is one of the foundations of our approach to advising clients as consistency ensures that processes are repeatable, efficient and cost effective. However, we also recognize that all companies are unique and always ensure that the solutions we propose fit our clients needs.

COLLABORATIVE

We strive to establish a collaborative relationship with your team that provides for a tailored and positive experience.